FORM APPLICATION FOR FINANCIAL ASSISTANCE TOWN OF BROOKHAVEN INDUSTRIAL DEVELOPMENT AGENCY 1 Independence Hill, 2nd Floor, Farmingville, New York 11738

DATE: March <u>30</u> , 20	018				
APPLICATION OF:	CD RAMSAY REALTY	, LLC			
	Name of Owner and/or User of Proposed Project				
ADDRESS:	45-1 RAMSAY ROAD				
	SHIRLEY, NEW YORK 11967				
Type of Application:	☐ Tax-Exempt Bond	☐ Taxable Bond			
	■ Straight Lease	☐ Refunding Bond			

Please respond to all items either by filling in blanks, by attachment (by marking space "see attachment number 1", etc.) or by N.A., where not applicable. Application must be filed in two copies. A non-refundable application fee is required at the time of submission of this application to the Agency. The non-refundable application fee is \$2,000 for applications under \$5 million and \$4,000 for applications of \$5 million or more.

Transaction Counsel to the Agency may require a retainer which will be applied to fees incurred and actual outof-pocket disbursements made during the inducement and negotiation processes, and will be reflected on their final statement at closing.

Information provided herein will not be made public by the Agency prior to the passage of an official Inducement Resolution, but may be subject to disclosure under the New York State Freedom of Information Law.

Prior to submitting a completed final application, please arrange to meet with the Agency's staff to review your draft application. Incomplete applications will not be considered. The Board reserves the right to require that the applicant pay for the preparation of a Cost Benefit Analysis, and the right to approve the company completing the analysis.

PLEASE NOTE: It is the policy of the Brookhaven IDA to encourage the use of local labor and the payment of the area standard wage during construction on the project.

Part I: Owner & User Data

1. Owner Data: A. Owner (Applicant for assistance): CD Ramsay Realty, LLC Address: 45-1 Ramsay Road Shirley, New York 11967 Website: ___ www.creativebiomart.net Federal Employer ID # NAICS Code: Owner Officer Certifying Application: Donghai Chen Title of Officer: President Phone Number: E-mail B. Business Type: Privately Held Sole Proprietorship Partnership Public Corporation □ Listed on State of Incorporation/Formation: New York C. Nature of Business: (e.g., "manufacturer of _____ for ____ industry"; "distributor of _____"; or "real estate holding company") Real Estate Holding Company D. Owner Counsel: Law Offices of Andrew Presberg, PC Firm Name: 100 Corporate Plaza, Suite B102 Address: Islandia, New York 11749 Individual Attorney: Andrew Presberg, Esq.

Phone Number: 631-232-4444

E-mail: apresberg@presberg.com

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SCHEDULE C Recapture and Termination Policy

	Name	Percent Owned
	Wenyi Zhang	50%
	Donghai Chen	50%
		1
F.	· · · · · · · · · · · · · · · · · · ·	ate of the Owner, or any stockholder, partner, h which any of these individuals is or has been
•		djudicated bankrupt or placed in receivership or subject of any bankruptcy or similar proceeding?
	No	
	ii. been convicted of a felony, or misovehicle violation)? (if yes, please	demeanor, or criminal offense (other than a motor explain)
	No	
G.		or a group of them, owns more than 50% interest hich are related to the Owner by virtue of such uch organizations.
	See attached "User" info	
		WILE TO 1/10 2
H.	Is the Owner related to any other organization so, indicate name of related organization and	n by reason of more than a 50% ownership? If relationship:
	Yes - see attached	
I.	List parent corporation, sister corporations ar	nd subsidiaries:
	See attached "User" info	·
	No Address of the Section of Managers of Managers of Managers of the Section of Managers o	

E. Principal Stockholders, Members or Partners, if any, of the Owner (5% or more equity):

J.	Has the Owner (or any related corporation or person) been involved in or benefited by any prior industrial development financing in the municipality in which this project is located, whether by this agency or another issuer? (Municipality herein means city, town or village, or if the project is not in an incorporated city, town or village, the unincorporated areas of the county in which it is located.) If so, explain in full:				
	No				
K.	List major bank references of the Owner:				
	Citibank				
and the us	applicants for assistance or where a landlord/tenant relationship will exist between the owner er)**				
A.	User (together with the Owner, the "Applicant"): See attached "User" info				
	Address:				
	Shirley, New York 11967				
	Federal Employer ID #: Website: www.creativebiolabs.net				
	NAICS Code:				
	Title of Officer: President				
	Phone Number: E-mail:				
B.	Business Type:				
	Sole Proprietorship Partnership Privately Held				
	Public Corporation Listed on				
	State of Incorporation/Formation: New York				
C.	Nature of Business: (e.g., "manufacturer of for industry"; "distributor of"; or "real estate holding company")				
	Laboratory testing of proteins, antibodies, etc. and distribution of antibodies, proteins, etc.				

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E.	User's Counsel:					
	Firm Name:	Law Offices of Andrew Presber	g, PC			
	Address:	100 Corporate Plaza, Suite	B102			
		Islandia, New York 11749)			
	Individual A	ttorney: Andrew Presberg,	Esq.			
	Phone Numb	631-232-4444 per:		E-mail: a	oresberg@	presberg.com
F.	Principal Stockh	olders or Partners, if any (5% o	r more	equity):		
		Name		Percent O	wned	
	See attach	ed "User" info				
			4			
						
G.	i. ever in other other i. ever in other (if ye	e any subsidiary or affiliate of a entity with which any of these filed for bankruptcy, been adjustise been or presently is the subs, please explain)	individ dicated	luals is or ha I bankrupt o	as been asso or placed in	ciated with: receivership or
G.	director or other i. ever: other	entity with which any of these filed for bankruptcy, been adju wise been or presently is the sub-	individ dicated	luals is or ha I bankrupt o	as been asso or placed in	ciated with: receivership or
G.	i. ever in other i. ever in other (if ye is not in other	entity with which any of these filed for bankruptcy, been adju wise been or presently is the sub-	individ dicated oject of	luals is or had bankrupt of any bankru	as been asso or placed in aptcy or sim	ciated with: receivership or ilar proceeding?

	No
I.	Is the User related to any other organization by reason of more than a 50% ownership? If so, indicate name of related organization and relationship:
	No
J.	List parent corporation, sister corporations and subsidiaries: See attached list
K.	Has the User (or any related corporation or person) been involved in or benefited by any prior industrial development financing in the municipality in which this project is located, whether by this agency or another issuer? (Municipality herein means city, town or village, or if the project is not in an incorporated city, town or village, the unincorporated areas of the county in which it is located.) If so, explain in full: No
L.	List major bank references of the User: Citibank
ie C	Part II – Operation at Current Location Owner and the User are unrelated entities, answer separately for each)**
Cu	rrent Location Address: 45-1 Ramsay Road, Shirley, New York 11967
Ov	vned or Leased: Leased
De etc	scribe your present location (acreage, square footage, number buildings, number of floors,

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4.		pe of operation (manufacturing, wholesale, distribution, retail, etc.) and products and/or vices: Laboratory testing of proteins, antibodies, etc. and distribution of antibodies, proteins, etc.
5.	Are	other facilities or related companies of the Applicant located within the State? Yes ■ No □
	A.	If yes, list the Address: 45-16 Ramsay Road, Shirley, New York 11967
6.	faci loca	es to above ("5"), will the completion of the project result in the removal of such facility or lities from one area of the state to another OR in the abandonment of such facility or facilities ated within the State? Yes \square No \square
	A.	If no, explain how current facilities will be utilized: Leases will terminate and be vacated.
		If yes, please indicate whether the project is reasonably necessary for the Applicant to maintain its competitive position in its industry or remain in the State and explain in full: Yes. The existing leased premises are insufficient for the major expansion anticipated.
7.		the Applicant actively considered sites in another state? Yes No No
	A.	If yes, please list states considered and explain: Newark, NJ near airport hub.
		Company has made preliminary inquiries in other states, but would prefer to say in New York.
8.	out	ne requested financial assistance reasonably necessary to prevent the Applicant from moving of New York State? Yes No D Please explain:
		Financial Assistance is necessary to reduce taxes and make the Project affordable.
9.		mber of full-time employees at current location and average salary (indicate hourly or yearly
		See attached list.

Part III - Project Data

1.	Pro	oject Type:							
	A.	What type	of transaction are	you seeking?	: (Check or	ne)			
			Straight Lease	Taxable F	Bonds □	Tax-E	xempt	Bonds [_
			Equipment Lease	Only 🗖					
	В.	Type of be	enefit(s) the Applic	ant is seeking	g: (Check a	ll that a	apply)		
			Sales Tax Exemp	tion 🗏	Mortgage	Record	ling Ta	x Exem	ption 🗏
			PILOT Agreemer	nt: 🖃					
2.	Lo	cation of pr	roject:			'			
	A.	Street Add	iress: Ramsay Road a	nd Precision Drive					
	R	Tax Man	District 0200 Se	ection 584.00	Block 01.00	Lot	(c) 004.0	004	
					Block	Lot	(3)		
	C.	Municipal	Jurisdiction:						
		i.	Town: Brookhaven	******					
		ii. iii.	Village: Shirley School District: L	ongwood					
			<u>-</u>						
	D.	Acreage:	4.5	_					
3.	Pro	oject Comp	onents (check all a	ppropriate ca	tegories):				
A	۱.	Constructi	ion of a new buildi	_		<i>l</i> es		No	
		i.	Square footage: _a	pprox 12,000 sq. f	t.				
В	3.		ons of an existing b	uilding			Yes		No
		1.	Square footage: _						
C	·	Demolitio i.	n of an existing bu Square footage:	-			Yes		No
D).	Land to be i.	e cleared or disturb Square footage/ac		□ Yes		No		
т	,			<u> </u>	:14:	X7		NT.	
E	۵.	i.	ion of addition to a Square footage of		ilding 🗀			No	
		ii.	Total square foota	age upon com	npletion:				

F	•	Acquisition of an existing building i. Square footage of existing building:		Yes		No		
G	•	Installation of machinery and/or equipment i. List principal items or categories of equ		Yes be acq		No		_
		Protein purification system with columns						
4.	<u>Cu</u>	rrent Use at Proposed Location:						
	A.	Does the Applicant currently hold fee title to the p	roposed l	ocation	?			
		i. If no, please list the present owner of the	ne site:	o- Ram	sey Ro	oad Co	orp.	
	B.	Present use of the proposed location: vacant lan	ıd		1 			
	C.	Is the proposed location currently subject to an ID Agency or another?) □ Yes ■ No	A transac	tion (wl	nether tl	rough	this	
		i. If yes, explain:		•		,*	\$ jos	
	D.	Is there a purchase contract for the site? (if yes, ex Contract with Seller - conditioned upon IDA a	• /		Yes	٥	No	
	E.	Is there an existing or proposed lease for the site?	(if yes, ex	plain):		Yes		No
5.	<u>Pro</u>	oposed Use:	: :					
	A.	Describe the specific operations of the Applicant of site:	or other us	sers to b	e condu	icted at	the p	roject
٠		Laboratory and offices to be built.						
	В.	Proposed product lines and market demands: Res	search i	nstitute	es and	unive	rsitie	s
		utilize our products to conduct their research						
		· · · · · · · · · · · · · · · · · · ·						

	No- only to	affiliates.		
	-			
n	Nood/www	maga fan musicat (a a	:a it a	
υ.	_	- - -	y is it necessary, effect on Ap	pplicant's business):
	Currently th	e Company has limited space a	d does not have a laboratory.	
	This Project	t will include a new building with	a laboratory, and will help expand the	business.
E.			used for the making of retail	
	personall	y visit the project location	n? Yes □ No	
	i.		of the project location will be and/or services to customers	
Pro	oject Work	ζ:		
A.	Has cons	truction work on this pro	ject begun? If yes, complete	the following:
	i.	Site Clearance:	Yes □ No ■ %	COMPLETE 0
	ii.	Foundation:		COMPLETE 0
	iii.	Footings:		COMPLETE 0
	iv.	Steel:		COMPLETE 0
	v. vi.	Masonry: Other:	Yes □ No ■ %	COMPLETE 0
	What is t	he current zoning?: L1		
В.			rements at the proposed locar	tion?
	Will the 1	project meet zoning requ	rements at the proposed foca	•
	Will the 1	Yes	No \square	
C.		Yes ■ ge of zoning is required,		
C.	If a chang	Yes ■ ge of zoning is required,	No 🗆	

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6.

7. Project Completion Schedule:

A.		What is the proposed commencement date for the acquisition and the construction/renovation/equipping of the project?				
	i.	Acquisition:				
	ii.	Construction/Renovation/Equipping: 06/18				
B.		n accurate estimate of the time schedule to complete the project and when the first project is expected to occur: One year - 09/19				

Part IV - Project Costs and Financing

1. Project Costs:

A. Give an accurate estimate of cost necessary for the acquisition, construction, renovation, improvement and/or equipping of the project location:

Description	<u>Amount</u>
Land and/or building acquisition	\$ <u>1,200,000.00</u>
Building(s) demolition/construction	\$ 2,453,300.00
Building renovation	\$
Site Work	\$ included in above
Machinery and Equipment	\$200,000.00
Legal Fees	\$35,000.00
Architectural/Engineering Fees	\$ 38,500.00
Financial Charges	\$ 26,000.00 (IDA)
Other (Specify)	47,200.00 (Title, etc.)
Total	\$ 4,000,000.00

Please note, IDA fees are based on the total project costs listed above. At the completion of your project, you are required to provide both a certificate of completion along with a cost affidavit certifying the final project costs. The IDA fees may be adjusted as a result of the certified cost affidavit. Money will not be refunded if the final project cost is less than the amount listed above.

۷.	Method of Financing:		
		Amount	Term
	A. Tax-exempt bond financing:	\$	years
	B. Taxable bond financing:	\$	years
	C. Conventional Mortgage:	\$ 2,500,000.00	years
	D. SBA (504) or other governmental financing:	\$	years
	E. Public Sources (include sum of all		
	State and federal grants and tax credits):	\$	
	F. Other loans:	\$	years
	G. Owner/User equity contribution:	\$ 1,500,000.00	years
	Total Project Costs	\$ 4,000,000.00	
	i. What percentage of the project cost	ts will be financed from	public sector sources?
	-0-		
5.	Project Financing:		
	A. Have any of the above costs been paid or incur orders) as of the date of this application? Yes	` •	of sale or purchase
	i. If yes, provide detail on a separate	sheet.	
	B. Are costs of working capital, moving expenses in the proposed uses of bond proceeds? Give		ock in trade included
	No		i i
	C. Will any of the funds borrowed through the As mortgage or outstanding loan? Give details:	gency be used to repay o	or refinance an existing
	D. Has the Applicant made any arrangements for bonds? If so, indicate with whom:	the marketing or the pur	chase of the bond or
	Yes- Building Mortgage and permanent loan with Sterling Na	ational Bank	

3A(i):

Contract deposit in the amount of \$60,000.00

Part V - Project Benefits

1.	Mortgage Recording Tax Benefit:
	A. Mortgage Amount for exemption (include sum total of construction/permanent/bridge financing):
	\$
	B. Estimated Mortgage Recording Tax Exemption (product of Mortgage Amount and .75%): \$\frac{18,250.00}{}\$
2.	Sales and Use Tax Benefit:
	A. Gross amount of costs for goods and services that are subject to State and local Sales and Usarax (such amount to benefit from the Agency's exemption):
	\$1,200,000.00 (construction materials and M&E)
	B. Estimated State and local Sales and Use Tax exemption (product of 8.625% and figure above):
	\$
	C. If your project has a landlord/tenant (owner/user) arrangement, please provide a breakdown of the number in "B" above:
	i. Owner: \$ 86,250.00
	ii. User: \$17,250.00
3.	Real Property Tax Benefit:
	A. Identify and describe if the project will utilize a real property tax exemption benefit other than the Agency's PILOT benefit: None
	B. Agency PILOT Benefit:
	i. Term of PILOT requested: 10 years

and indicate the estimated amount of PILOT Benefit based on anticipated tax rates and assessed valuation and attached such information to Exhibit A hereto. At such time, the Applicant will certify that it accepts the proposed PILOT schedule and requests such benefit to be granted by the Agency.

Upon acceptance of this application, the Agency staff will create a PILOT schedule

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ii.

^{**} This application will not be deemed complete and final until Exhibit A hereto has been completed and executed.*

Part VI - Employment Data

1. List the Applicant's and each users present employment, and estimates of (i) employment at the proposed project location at the end of year one and year two following project completion and (ii) the number of residents of the Labor Market Area* ("LMA") that would fill the full-time and part-time jobs at the end of year second year following completion:

	Current Number	Projected Number	Projected Number	Residents of LMA
	of Employees	of New	of New	
		Employees	Employees	
		First Year	Second Year	·
Full-Time	17	2	3	15
Part-Time**	0	0	0	0

Note: Projected numbers are for specific years and not cumulative.

2. Salary and Fringe Benefits:

Category of Jobs to be Retained and Created	Average Salary or Range of Salary (indicate hourly or yearly)	Average Fringe Benefits or Range of Fringe Benefits
Salary Wage Earners	\$122,334.60/year	
Commission Wage Earners		
Hourly Wage Earners		
1099 and Contract Workers		

Note: The Agency reserves the right to visit the facility to confirm that job creation numbers are being met.

^{*} The Labor Market Area includes the County/City/Town/Village in which the project is located as well Nassau and Suffolk Counties.

^{**} Agency staff converts Part-Time jobs into FTEs for state reporting purposes by dividing the number of Part-Time jobs by two (2).

Part VII - Representations, Certifications and Indemnification

1.	Is the Applicant in any litigation which would have a material adverse effect on the Applicant's financial condition? (if yes, furnish details on a separate sheet)				
	Yes □ No ■				
2.	HAS THE APPLICANT OR ANY OF THE MANAGEMENT OF THE APPLICANT, THE ANTICIPATED USERS OR ANY OF THEIR AFFILIATES, OR ANY OTHER CONCERN WITH WHICH SUCH MANAGEMENT HAS BEEN CONNECTED, BEEN CITED FOR A VIOLATION OF FEDERAL, STATE OR LOCAL LAWS OR REGULATIONS WITH RESPECT TO LABOR PRACTICES, HAZARDOUS WASTES, ENVIRONMENTAL POLLUTION OR OTHER OPERATING PRACTICES? (IF YES, FURNISH DETAILS ON A SEPARATE SHEET)				
	Yes □ No ■				
3.	Is there a likelihood that the Applicant would not proceed with this project without the Agency's assistance? (If yes, please explain why; if no, please explain why the Agency should grant the benefits requested) Yes No No				
4.	If the Applicant is unable to obtain financial assistance from the Agency for the project, what would be the impact on the Applicant and on the municipality? The property would remain vacant with no employment at the Facility.				
	- Proposition of Control of Control				
5.	The Applicant understands and agrees that the provisions of Section 862(1) of the New York General Municipal Law, as provided below, will not be violated if financial assistance is provided for the proposed project:				
	§ 862. Restrictions on funds of the agency. (1) No funds of the agency shall be used in respect of any project if the completion thereof would result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, provided, however, that neither restriction shall apply if the agency shall determine on the basis of the application before it that the project is reasonably necessary to discourage the project occupant from removing such other plant or facility to a location outside the state or is reasonably necessary to preserve the competitive position of the project occupant in its respective industry.				

6. The Applicant understands and agrees that in accordance with Section 858-b(2) of the General Municipal Law, except as otherwise provided by collective bargaining agreements, new employment opportunities created as a result of the project will be listed with the New York State Department of Labor, Community Services Division and with the administrative entity of the service delivery area created pursuant to the Workforce Investment Act of 1998 (29 U.S.C. §2801) in which the project is located (collectively, the "Referral Agencies"). The Applicant also agrees, that it will, except as otherwise provided by collective bargaining contracts or agreements to which they are parties, where practicable, first consider for such new employment opportunities persons eligible to participate in federal job training partnership programs who shall be referred by the Referral Agencies.

Initial DC

7. The Applicant confirms and acknowledges that the owner, occupant, or operator receiving financial assistance for the proposed project is in substantial compliance with applicable local, state and federal tax, worker protection and environmental laws, rules and regulations.

Initial

8. The Applicant confirms and acknowledges that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any financial assistance and the reimbursement of an amount equal to all or part of any tax exemption claimed by reason of the Agency's involvement the Project.

Initial DC

9. The Applicant confirms and hereby acknowledges that as of the date of this Application, the Applicant is in substantial compliance with all provisions of Article 18-A of the New York General Municipal Law, including, but not limited to, the provision of Section 859-a and Section 862(1) of the New York General Municipal Law,

Initial _____

10. In accordance with Section 862(1) of the New York General Municipal Law the Applicant understands and agrees that projects which result in the removal of an industrial or manufacturing plant of the project occupant from one area of the State to another area of the State or in the abandonment of one or more plants or facilities of the project occupant within the State is ineligible for financial assistance from the Agency, unless otherwise approved by the Agency as reasonably necessary to preserve the competitive position of the project in its respective industry or to discourage the project occupant from removing such other plant or facility to a location outside the State.

Initial De

11. The Applicant represents and warrants that to the Applicant's knowledge neither it nor any of its affiliates, nor any of their respective partners, members, shareholders or other equity owners, and none of their respective employees, officers, directors, representatives or agents is, nor will they become a person or entity with who United States persons or entities are restricted from doing business under regulations of the Office of Foreign Asset Control (OFAC) of the Department of the Treasury (including those named on OFAC's Specially Designated and Blocked Persons List or under any statute, executive order including the September 24, 2001, Executive Order Block Property and Prohibiting Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism, or other governmental action and is not and will not assign or otherwise transfer this Agreement to, contract with or otherwise engage in any dealings or transactions or be otherwise associated with such persons or entities.

Initial De

12. The Applicant confirms and hereby acknowledges it has received the Agency's fee schedule attached hereto as Schedule A and agrees to pay such fees, together with any expenses incurred by the Agency, including those of Transaction Counsel, with respect to the Facility. The Applicant agrees to pay such expenses and further agrees to indemnify the Agency, its members, directors, employees and agents and hold the Agency and such persons harmless against claims for losses, damage or injury or any expenses or damages incurred as a result of action taken by or on behalf of the Agency in good faith with respect to the project. The IDA fees are based on the total project costs listed in this application. At the completion of the project, you are required to provide both a certificate of completion along with a cost affidavit certifying the final project costs. The IDA fees may be increased as a result of the certified cost affidavit. Monies will not be refunded if the final costs are below the amount listed in the application.

Initial D

13. The Applicant confirms and hereby acknowledges it has received the Agency's Construction Wage Policy attached hereto as <u>Schedule B</u> and agrees to comply with the same.

Initial DC

14. The Applicant hereby agrees to comply with Section 875 of the General Municipal Law. The Company further agrees that the financial assistance granted to the project by the Agency is subject to recapture pursuant to Section 875 of the Act and the Agency's Recapture and Termination Policy, attached hereto as Schedule C.

Initial _____

15. The Applicant confirms and hereby acknowledges it has received the Agency's PILOT Policy attached hereto as <u>Schedule D</u> and agrees to comply with the same.

Initial V

Part VIII - Submission of Materials

- 1. Financial statements for the last two fiscal years (unless included in the Applicant's annual report).
- 2. Applicant's annual reports (or 10-K's if publicly held) for the two most recent fiscal years.
- 3. Quarterly reports (form 10-Q's) and current reports (form 8-K's) since the most recent annual report, if any.
- 4. In addition, please attach the financial information described in items A, B, and C of any expected guarantor of the proposed bond issue.
- 5. Completed Long Environmental Assessment Form.
- 6. Most recent quarterly filling of NYS Department of Labor Form 45, as well as the most recent fourth quarter filing. Please remove the employee Social Security numbers and note the full-time equivalency for part-time employees.

(Remainder of Page Intentionally Left Blank)

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Part IX - Certification

Donghai Chen	(name of representative of company submitting ap	oplication) deposes and
says that he or she is the CEO	(title) of CD Biosciences Inc.	, the corporation
(company name) named in the	attached application; that he or she has read the for	regoing application and
knows the contents thereof: an	d that the same is true to his or her knowledge.	

Deponent further says that s/he is duly authorized to make this certification on behalf of the entity named in the attached Application (the "Applicant") and to bind the Applicant. The grounds of deponent's belief relative to all matters in said Application which are not stated upon his/her personal knowledge are investigations which deponent has caused to be made concerning the subject matter this Application, as well as in formation acquired by deponent in the course of his/her duties in connection with said Applicant and from the books and papers of the Applicant.

As representative of the Applicant, deponent acknowledges and agrees that Applicant shall be and is responsible for all costs incurred by the Town of Brookhaven Industrial Development Agency (hereinafter referred to as the "Agency") in connection with this Application, the attendant negotiations and all matters relating to the provision of financial assistance to which this Application relates, whether or not ever carried to successful conclusion. If, for any reason whatsoever, the Applicant fails to conclude or consummate necessary negotiations or fails to act within a reasonable or specified period of time to take reasonable, proper, or requested action or withdraws, abandons, cancels or neglects the application or if the Applicant is unable to find buyers willing to purchase the total bond issue required, then upon presentation of invoice, Applicant shall pay to the Agency, its agents or assigns, all actual costs incurred with respect to the application, up to that date and time, including fees to bond or transaction counsel for the Agency and fees of general counsel for the Agency. Upon successful conclusion and sale of the transaction contemplated herein, the Applicant shall pay to the Agency an administrative fee set by the Agency in accordance with its fee schedule in effect on the date of the foregoing application, and all other appropriate fees, which amounts are payable at closing.

Representative of Applicant

Sworn to me before this 29

JAMES J HATTER

NOTARY PUBLIC-STATE OF NEW YORK

No. 01HA4712749

Qualified in Suffolk County

My Commission Expires February 28, 2019

Day of Marc

EXHIBIT A

Proposed PILOT Schedule

Upon acceptance of the Application and completion of the Cost Benefit Analysis, the Agency will attach the proposed PILOT Schedule, together with the estimates of net exemptions based on estimated tax rates and assessment values to this Exhibit.

Year	Proj Rams		
1	\$	7,632	
2	\$	7,785	
3	\$	7,940	
4	\$	8,099	
5	\$	8,261	
6	\$	8,426	
7	\$	8,595	
8	\$	8,767	
9	\$	8,942	
10	\$	9,121	
DRODOCED BIL OT DENIEUTC ARE			

PROPOSED PILOT BENEFITS ARE FOR DISCUSSION PURPOSES ONLY AND HAVE NOT BEEN APPROVED BY THE AGENCY BOARD

USER INFORMATION

<u>Name</u>	Employees	Annual Avg. Salary	<u>EIN</u>	<u>Owner</u>
Creative Biomart Inc.	7	\$ 68,520.00	47-3731897	Wenyi Zhang
Creative Biolabs Inc.	1	\$240,000.00	47-3699115	Donghai Chen
Creative Dynamics Inc.	3	\$ 65,298.00	20-1070185	Wenyi Zhang
CD Biosciences Inc.	3	\$119,715.00	26-4201097	Donghai Chen
BOCSCI Inc.	3	\$118,140.00	47-3696960	Wenyi Zhang



